



JULY 2009 “MARKET’S MEASURE” - PRELIMINARY REPORT

A monthly report from Dow Jones Indexes and STOXX Ltd. on the performance of U.S., European, Asia and other global stock market indexes

Dow Jones Industrial Average Posts 7.83% Gain in JULY, European Stocks Gain 7.82%, Asia Rises 4.69% and World Equities Rise by 6.86%

Basic Resources Sector Posts Biggest Gain for July in Europe
Travel & Leisure Sector Takes the Hardest Hit for July in Europe

New York, July 28, 2009 – As of July 27 the Dow Jones Industrial Average rose 7.83% in July, closing at 9108.51. Stock market indexes in Europe, Asia and globally were up in July, according to preliminary monthly figures from global index providers, Dow Jones Indexes and STOXX Ltd.

- The Dow Jones Industrial Average rose 7.83% in July, closing at 9108.51. Year-to-date, the index is up 3.78%.
- Measuring Europe, the Dow Jones STOXX 50 Index is up 7.82% for July, closing at 2262.41. Year-to-date, the index is up 8.57%.
- Measuring Eastern Europe, the Dow Jones STOXX EU Enlarged Total Market Index is up 14.12% for July, closing at 180.93. Year-to-date, the index is up 19.44%.
- The performance of the Dow Jones STOXX EU Enlarged 15 blue-chip index is up 14.58% for July, closing at 1956.62. The index is up 19.02% so far this year.
- The Dow Jones Asian Titans 50 Index rose 4.69% in July to 119.55. So far this year, the index is up 16.55%.
- The Dow Jones Global Titans 50 Index rose 6.86% in July, closing at 153.32. Year-to-date, the index is up 6.48%.

JULY 2009 Sector Winners and Losers

- In the U.S., the Dow Jones U.S. Basic Materials Index was the biggest winner in July, posting a 12.08% gain. The Dow Jones U.S. Telecommunications Index posted the narrowest gain, up 2.26%.
- In Europe, the Dow Jones STOXX 600 Basic Resources Index posted the biggest gain, climbing 13.73%. The Dow Jones STOXX 600 Travel & Leisure Index had the sharpest decline, falling -2.34%.
- In Asia, the Dow Jones Asia/Pacific Technology Index posted the biggest gain, rising 11.24%. The Dow Jones Asia/Pacific Health Care Index posted the narrowest gain, up 2.40%.
- Globally, the Dow Jones World Basic Resources Titans Index had the best performance, climbing 11.37%. The Dow Jones World Travel & Leisure Titans Index posted the narrowest gain, up 2.31%.

JULY INDEXES THROUGH 7/27/2009

	Index close 7/27/2009	Point change MTD	Percent change MTD	Percent change YTD
Dow Jones Industrial Average (\$US)	9108.51	661.51	7.83%	3.78%
Dow Jones STOXX 50 Index (€)	2262.41	164.13	7.82%	8.57%
Dow Jones Asian Titans 50 Index (\$US)	119.55	5.35	4.69%	16.55%
Dow Jones Global Titans 50 Index (\$US)	153.32	9.84	6.86%	6.48%
Dow Jones U.S. Basic Materials (\$US)	194.10	20.92	12.08%	31.23%
Dow Jones U.S. Telecommunications (\$US)	110.92	2.45	2.26%	-3.83%
Dow Jones STOXX 600 Basic Resources Index (€)	389.80	47.07	13.73%	56.46%
Dow Jones STOXX 600 Travel & Leisure Index (€)	90.48	-2.17	-2.34%	-3.04%
Dow Jones Asia/Pacific Technology Index (\$US)	166.55	16.83	11.24%	43.44%
Dow Jones Asia/Pacific Health Care Index (\$US)	198.19	4.65	2.40%	-6.41%
Dow Jones World Basic Resources Titans Index (\$US)	243.63	24.87	11.37%	46.11%
Dow Jones World Travel & Leisure Titans Index (\$US)	165.80	3.75	2.31%	-0.65%

The Dow Jones STOXX 50 is a European blue-chip index that includes 50 leading European stocks from 18 western European countries.

Dow Jones STOXX EU Enlarged Total Market Index (TMI) is a European broad benchmark index. Dow Jones STOXX EU Enlarged 15 Index is a European blue chip index. Both indexes measure the performance of the 12 new member states that joined the European Union in May 2004 and January 2007.

The Dow Jones Asian Titans 50 Index includes 50 of the biggest and best-known Asia/Pacific blue-chip companies from six countries.

The Dow Jones Global Titans 50 Index measures the performance of 50 of the leading and best-known companies in the world.

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Index values are float-adjusted and in price return.